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## **AGENDA**

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board

Thursday, June 27, 2024 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact [Benefits@stmaryscountymd.gov](mailto:Benefits@stmaryscountymd.gov) for additional information or to request a reasonable accommodation.

**1. Call to Order (David Weiskopf)**

**2. Roll Call (David Weiskopf)**

- A. Approval of the June 27, 2024, Meeting Agenda.
- B. Approval of the April 25, 2024, Meeting Minutes.

**3. New Business**

**Patrick Wing - Marquette Associates**

- A. Quarter 1 Investment Performance Report for the Sheriff's Office Retirement Plan
- B. Plan discussion materials and rebalancing recommendations
  - Private Market Update
  - Schroders Update
  - Recommendations

**4. Administrators Report (Sarah Straub)**

- A. Approval of the June 27, 2024, Plan Administrator Report

**5. Public Comments (David Weiskopf)**

**6. Adjourn (David Weiskopf)**

**Distribution to Board of Trustee Members:**

David Weiskopf, County Administrator  
Joyce Sapp, Acting Chief Financial Officer  
Lt. Joshua Krum, Sheriff's Office Representative  
Sgt. Christopher Beyer, Sheriff's Office Representative  
John Walters, Citizen Member

**Others:**

Catherine Pratson, Plan Administrator  
Patrick Wing, Marquette Associates  
Tracie McPherson, Recorder