

**ST. MARY'S COUNTY GOVERNMENT
DEPARTMENT OF
HUMAN RESOURCES**

*Catherine Pratson
Human Resources Director*



Commissioners of St. Mary's County
James R. Guy, President
Michael R. Alderson, Jr., Commissioner
Eric S. Colvin, Commissioner
Michael L. Hewitt, Commissioner
Scott R. Ostrow, Commissioner

AGENDA

Sheriff's Office Retirement Plan (SORP) Board

Thursday, September 28, 2023 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

Agenda is Tentative and Subject to Change Without Notice – Times are Approximate.

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact Benefits@stmaryscountymd.gov

1. Call to Order (David Weiskopf)

2. Roll Call (David Weiskopf)

- A. Approval of the September 28, 2023, Meeting Agenda
- B. Approval of the August 24, 2023, Meeting Minutes

3. New Business

Pat Wing - Marquette Associates

- A. Private Market Update / U.S. Equity Review / Recommendations

Catherine Pratson - Plan Administrator

- B. 2023 Modified Calendar
- C. Fiduciary Training

4. Old Business

5. Administrators Report

- A. Approval of the September 28, 2023, Plan Administrator Report

6. Public Comments (David Weiskopf)

7. Adjourn (David Weiskopf)

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Jeannett Cudmore, Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates