



AGENDA

Sheriff's Office Retirement Plan (SORP) Board

Thursday, January 26, 2023 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

Agenda is Tentative and Subject to Change Without Notice – Times are Approximate

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact Benefits@stmaryscountymd.gov

1. **Call to Order (David Weiskopf)**

2. **Roll Call (David Weiskopf)**

- A. Approval of the January 26, 2023, Meeting Agenda
- B. Approval of the December 1, 2022, Meeting Minutes

3. **New Business**

Patrick Wing Marquette Associates

- A. Infrastructure Update; Millennium Update; PGIM Jennison Update
- B. Recommendations

Jim Ritchie Bolton

- C. Bolton – SORP Plan Valuation

4. **Old Business (C. Pratson)**

- A. Signed Addendum to Sheriff's Office Retirement Plan of St. Mary's County Investment Policy Statement
- B. Line of Duty Death Benefit

5. **Administrators Report (K. Spargo)**

- A. Approval of the January 26, 2023, Plan Administrator Report
- B. Selection of New Sheriff's Office Representative

6. **Public Comments (David Weiskopf)**

7. **Adjourn (David Weiskopf)**

8. **Closed Session (C. Pratson)**

- A. DROP Participation-Follow Up

Distribution to Board of Trustee Members:

David Weiskopf, County Attorney
Jeannett Cudmore, Chief Financial Officer
Lt. Shawn Moses, Sheriff's Office Representative
Sheriff's Office Representative - vacant
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Katie Spargo, Benefits Administrator

Patrick Wing, Marquette Associates