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**AGENDA**

**Sheriff's Office Retirement Plan (SORP) Board**

**Thursday, December 1, 2022 - Time: 1:00 pm**

**Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650**

**Agenda is Tentative and Subject to Change Without Notice – Times are Approximate**

**A part or all the meeting may be conducted in Closed Session**

**Public meetings are now open to the public. Citizens may attend in person.**

**Public meetings can be viewed on Channel 95 and YouTube.**

**For additional information please contact [Benefits@stmaryscountymd.gov](mailto:Benefits@stmaryscountymd.gov)**

1. **Call to Order (David Weiskopf)**
2. **Roll Call (David Weiskopf)**
  - A. Approval of the December 1, 2022, Meeting Agenda
  - B. Approval of the October 27, 2022, Meeting Minutes
3. **New Business, Marquette Associates (Patrick Wing)**
  - A. 3<sup>rd</sup> Quarter 2022 Investment Performance Report
  - B. Investment Updates and Plan Rebalancing
4. **Old Business (Catherine Pratson)**
  - A. Line of Duty Death Benefits
5. **Administrators Report (Catherine Pratson)**
  - A. Approval of the December 1, 2022, Plan Administrator Report
  - B. Selection of New Sheriff's Office Representative
6. **Public Comments (David Weiskopf)**
7. **Adjourn (David Weiskopf)**
  - A. Motion to Adjourn
8. **Closed Session (David Weiskopf)**
  - A. Legal Advice

Distribution to Board of Trustee Members:

David Weiskopf, Interim County Administrator  
Jeannett Cudmore, Chief Financial Officer  
Lt. Shawn Moses, Sheriff's Office Representative  
Major Clay Safford, Sheriff's Office Representative  
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator  
Patrick Wing, Marquette Associates  
Katie Spargo, Recorder  
Tracie McPherson